

L-class EUR also available in GBP and USD accumulation shares

Rathbone SICAV Global Opportunities Fund

This is a marketing communication. Please refer to the Prospectus of the UCITS and the KID before making any final investment decisions. The decision to invest in the fund should take into account all the characteristics or objectives of the fund as described in its prospectus.

Investment objective

The sub-fund's objective is to seek above-average growth of your investment over the long term, at least a five-year investment period. Under normal circumstances, the sub-fund invests mainly in shares of companies from around the world. Generally investing in companies that appear poised for above average expansion yet have not been recognised by the market.

The sub-fund may also invest in other securities permitted by UCITS regulations. The sub-fund may use investment techniques and derivatives for efficient portfolio management (including hedging). The sub-fund is classified as an Article 6 financial product under SFDR.

Investment strategy

This is a stock-picking fund, which means we invest in a small number of global stocks. We search developed countries for innovative and scalable businesses that are growing fast and shaking up their industries.

To be successful, we believe businesses have to offer something that others can't match - a star quality. They must be easy to understand, different to their competitors, durable to change and difficult to imitate. Companies must have a plan to grow rapidly without running out of money or overstretching their resources. Our speciality is spotting these businesses before they are household names.

We buy companies of all sizes, but our sweet spot is mid-sized growth companies in developed markets. We avoid investing in companies listed in emerging markets.

We avoid investing in businesses which have previously performed poorly, preferring those with an unblemished past. We don't invest in unpredictable sectors with poor growth prospects. To reduce risk, we hold a defensive bucket of companies with slow and steady growth that should be less sensitive to the

Management



James Thomson
Lead Fund Manager

James has been at Rathbones for more than 20 years and has been the lead manager on the Global Opportunities fund since 2003. He is an executive director of Rathbones' fund management business. He was educated in the United States, originally hails from Bermuda and still rides a scooter to work.



Sammy Dow
Fund Manager

Sammy co-manages the fund along with James. He joined Rathbones in July 2014 from JP Morgan Cazenove, where he worked for 14 years in Pan-European Equity Sales providing both primary and secondary advice to Hedge Funds, Institutional and Private clients.

Fund facts

| | |
|--|--|
| Investment manager | Rathbones Asset Management Limited |
| Trustee | HSBC Continental Europe, Luxembourg |
| Product type | SICAV |
| Date launched | Sub-fund: 11 March 2021 |
| Size of fund* | Sub-fund: £102.92m |
| Share price | Daily prices available at rathbonefunds.com |
| Total no. of holdings | 54 |
| Initial charge | None |
| Annual management charge (AMC) | 0.75% |
| MiFID II charges | |
| Ongoing charges figure (OCF) as at 30.09.2023 | 0.78% |
| Transaction costs | 0.09% |
| Total MiFID II charges | 0.87% |
| The MiFID II charges include the ongoing charges figure (OCF) and transaction costs. PRIIPs compliant* | |
| Minimum investment (initial/additional) | €1,000,000 / €1,000 |
| Reporting status | Yes |

10 largest holdings

| Data as at 29.02.24 | % |
|---------------------------|------|
| Nvidia | 3.83 |
| Costco | 2.93 |
| Microsoft | 2.89 |
| Intuit | 2.51 |
| ASML | 2.47 |
| Martin Marietta Materials | 2.33 |
| Visa | 2.31 |
| Amphenol | 2.26 |
| Hermes International | 2.26 |
| Linde | 2.22 |

Product availability

For more information, please see our 'Fund Centre' page on the 'How to Invest' section of our website rathbonesam.com

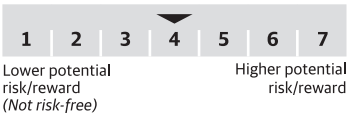
Dealing/valuation

Forward daily: 9.00am-5.00pm CET
Valuation point: 1.00pm CET
Dealing/valuation: +352 40 46 46 766
Information line: +44 (0)20 7399 0800

Fund codes

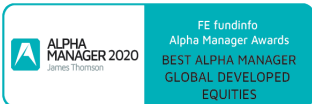
ISIN (L Acc EUR): LU1950969615
ISIN (L Acc GBP): LU1950969532
ISIN (L Acc USD): LU1950969706

Risk and reward profile



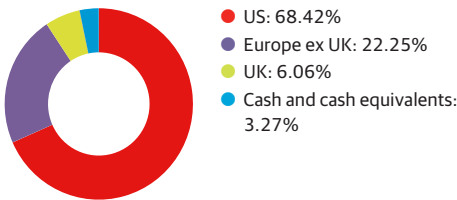
The above is the summary risk indicator (SRI). For more information, please see the KIDs.

Ratings and awards



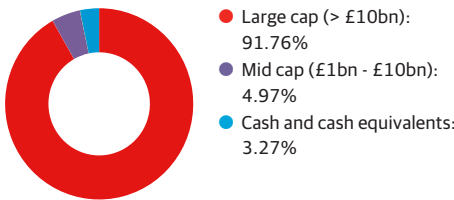
Geographical split

Data as at 29.02.24



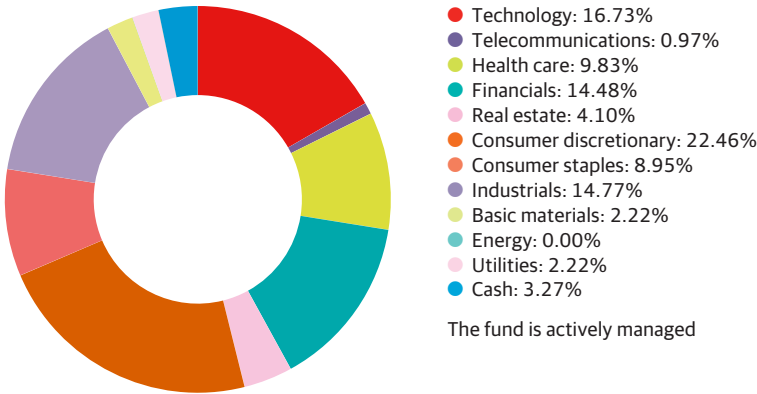
Capitalisation split

Data as at 29.02.24



Sector breakdown

Data as at 29.02.24



Fund performance and volatility

Data as at 29.02.24

| | 1 year | Since launch |
|--|------------------|-------------------|
| Rathbone SICAV Global Opportunities Fund | 19.08% | 16.54% |
| Discrete performance, to previous quarter. 12 months ending: | | |
| Rathbone SICAV Global Opportunities Fund | Dec 23 15.00% | Dec 22 -22.04% |
| | Dec 21 - | Dec 20 - |
| | Dec 20 - | Dec 19 - |

Performance is shown for SICAV L-class EUR accumulation shares, which were launched on 11 March 2021, total return net income reinvested. Data using prices as at 29.02.2024.

Past performance does not predict future returns. For further information on risks and costs, please read the Prospectus and Key Information Documents (KIDs). The Prospectus is available in English. The relevant KID is available in English and Spanish and are available for free at rathbonesam.com, Fund Centre > Literature Library > Supplementary information documents. Please note that the Rathbone Luxembourg SICAV may decide to terminate the agreements made for the marketing of the fund pursuant to Article 93a of Directive 2009/65/EC. For a summary of investor rights and guidelines regarding an individual or collective action for litigation on a financial product at European Union level and in the respective country of residence of the investor, please refer to the following link: rathbonefunds.com. The summary is available in English or an authorised language in the investor's country of residence.

You should know

Important information

Copies of the Prospectus, the Key Information Document (KID), the Supplementary Information Document (SID), and application forms may be obtained, free of charge, from Rathbones Asset Management Limited.

Emerging markets are volatile and may suffer from liquidity problems. Changes in rates of exchange between currencies may cause the value of investments to decrease or increase.

Details of tax levels and reliefs may change in the future. The value of any tax relief depends on individual circumstances. If you have doubts about your tax position, or the suitability of this investment, you should seek professional advice.

To meet the objective the fund may also invest at the Manager's discretion in money market instruments, warrants, cash and near cash, deposits and units in collective investment schemes. Use may be made of borrowing, cash holdings, hedging and other investment techniques.

The annual management charge and other income expenses are paid out of the fund's income.

Further information about the sustainability-related aspects of the sub-fund is available at rathbonefunds.com/international/financial-adviser/rathbone-sicav-global-opportunities-fund.

Information notes

If you require clarity on any of the terms used in this factsheet then please refer to our Supplementary Information Document for further explanation.

CET - Central European Time

¹Mid market value

[^]The OCF includes the charges for the underlying funds held in the product. From April 2018, the ongoing charges figure has been calculated according to PRIIPs regulations, which came into effect on 1 January 2018. Holdings are based on six monthly audited accounts. Changes to fund holdings within this period may result in higher or lower ongoing charges. The OCF is included in the Annual or Interim report and are calculated biannually.

The Rathbone Luxembourg Funds SICAV:

Authorised by the Commission de Surveillance du Secteur Financier.

Investment manager:

Rathbones Asset Management Limited

Authorised and regulated by the Financial Conduct Authority
A member of the Investment Association
A member of the Rathbones Group
Registered No. 02376568

Management company:

FundRock Management Company S.A.

Authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier.

FundRock Distribution S.A., an entity regulated by the Commission de Surveillance du Secteur Financier, has been appointed by Rathbones Asset Management Limited, the global distributor of the Rathbone Luxembourg Funds SICAV (the "Fund") to act as a sub-distributor of the Fund.

Rathbones Asset Management Limited
8 Finsbury Circus, London EC2M 7AZ

EU/EEA investors

+352 691992088
arnaud.gerard@fundrock.com

UK and non EU/EEA investors

+44 (0)20 7399 0800
international@rathbones.com
rathbonefunds.com